

LIFE INSURANCE NEEDS ANALYSIS WORKSHEET



HOW MUCH MONEY IS ENOUGH FOR YOUR LOVED ONES TO LIVE COMFORTABLY THE WAY YOU ALWAYS WISHED AFTER YOU?

I believe Life insurance is the greatest preventer of poverty...

I would strongly suggest getting your life insured before you become uninsurable or it's too late.

Of course, you have loved ones who count on you to care for them, and you know for sure that you should carry enough life insurance protection.

This worksheet will give you an estimate on how much financial protection you may need. I strongly recommend before you fill this analysis that you discuss the numbers with your spouse and other family members.

How much cash you would need to leave your family debt-free from mortgage or rent liability?

How much cash you would need to leave your family debt-free from personal liabilities?

How much cash you would need to leave your family debt-free from business liabilities?

How much cash you would need to leave for your kid's for best education available?

How much cash you would need to leave for your family for their survival without your income?

How much cash you would need to leave for your own funeral & your spouse's (when needed)?

ADD ALL THE ABOVE HERE

Subtract funds available today including any Life Insurance you may have

LIFE COVERAGE YOU MAY NEED TODAY

TERM LIFE • MORTGAGE PROTECTION PLAN • TAX-FREE RETIREMENT • COLLEGE FUNDS • HEALTH



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